

# J.P.Morgan CAZENOVE

The Directors  
Workspace Group plc  
Canterbury Court  
Kennington Park Business Centre  
1-3 Brixton Rd  
London  
SW9 6DE  
United Kingdom

1 March 2022

Dear Sir / Madam,

## **Recommended offer for McKay Securities plc by Workspace Group plc (the “Acquisition”)**

We refer to the announcement to be issued under Rule 2.7 of the City Code on Takeovers and Mergers on or around 2 March 2022, in connection with the Acquisition, a copy of which is attached hereto (the “Announcement”).

The Announcement includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“J.P. Morgan”).

J.P. Morgan hereby gives its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person. We acknowledge that a copy of this letter shall be published on the website of Workspace Group plc as required by the City Code on Takeovers and Mergers.

Yours faithfully,

J. P. MORGAN SECURITIES PLC.

J.P. Morgan Securities plc

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