

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES**COMPANIES COURT (ChD)****IN THE MATTER OF MCKAY SECURITIES PLC
AND
IN THE MATTER OF THE COMPANIES ACT 2006**

NOTICE IS HEREBY GIVEN that, by an order dated 28 March 2022 made in the above matters, the Court has given permission for a meeting (the **"Meeting"**) to be convened of the Scheme Shareholders (as defined in the Scheme Document referred to below) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement proposed to be made between McKay Securities Plc (the **"Company"**) and the Scheme Shareholders (the **"Scheme"**) and that such Meeting will be held at Park Tower Hotel, 101 Knightsbridge, London SW1X 7RN, United Kingdom at 11.30 a.m. on 27 April 2022.

A copy of the scheme circular, containing the Scheme and a copy of the explanatory statement required to be furnished pursuant to section 897 of the Companies Act 2006 (the **"Scheme Document"**), is available from the Company's website: <https://www.mckaysecurities.plc.uk>.

Scheme Shareholders may vote in person at the Meeting or they may appoint another person as their proxy to attend, speak and vote in their stead. Voting at the Meeting will be by poll. **It is important that as many votes as possible are cast so that the Court may be satisfied that there is a fair and reasonable representation of opinion of the Scheme Shareholders. Scheme Shareholders are therefore strongly encouraged to submit proxy appointments and instructions for the Meeting as soon as possible**, using any of the methods (by post, online or electronically through CREST) set out in the Scheme Document. In particular, given the ongoing uncertainty regarding the COVID-19 situation, **Scheme Shareholders are encouraged to appoint the "Chair of the meeting" as proxy for the Meeting**. If any other person is appointed as proxy and COVID-19 restrictions are introduced which affect the holding of the Meeting, that proxy may not be permitted to attend the Meeting in person. Any changes to the arrangements for the Meeting will be communicated to Scheme Shareholders before the Meeting, including through the Company's website (www.mckaysecurities.plc.uk) and by announcement through a Regulatory Information Service.

Scheme Shareholders may request hard copies of the Scheme Document (and information expressly incorporated by reference therein) and the BLUE Form of Proxy for the Meeting, free of charge, by contacting the Company's registrars, Equiniti, in writing to Equiniti, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA, United Kingdom, or by calling +44 (0)371 384 2050, stating their name and the address to which the hard copy should be sent.

It is requested that any BLUE Forms of Proxy for the Meeting (together with any power of attorney or other authority, if any, under which they are signed, or a duly certified copy thereof) be returned to the Company's registrars, Equiniti, in accordance with the instructions printed thereon, so as to be received as soon as possible and ideally not later than 11.30 a.m. on 25 April 2022 (or, in the case of an adjournment of the Meeting, 48 hours (excluding any part of such 48 hour period falling on a non-working day) before the time appointed for the adjourned Meeting). If the BLUE Form of Proxy for the Meeting is not lodged by the relevant time, it may be: (i) scanned and emailed to proxvotes@equiniti.com; or (ii) presented in person to the Equiniti representative at the Meeting, any time prior to the commencement of the Meeting (or any adjournment thereof).

The completion and return of the BLUE Form of Proxy for the Meeting by any method described in the Scheme Document will not prevent Scheme Shareholders from voting at the Meeting if they are entitled to and wish to do so (subject to any COVID-19 restrictions then in force).

In the case of joint Scheme Shareholders, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As an alternative to appointing a proxy, any Scheme Shareholder which is a corporation may appoint one or more corporate representatives who may exercise on its behalf all its powers as a member, provided that if two or more corporate representatives purport to vote in respect of the same shares, if they purport to exercise the power in the same way as each other, the power is treated as exercised in that way, and in other cases the power is treated as not exercised.

Entitlement to attend and vote (in person or by proxy) at the Meeting or any adjournment thereof and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6.30 p.m. on 25 April 2022 or, if the Meeting is adjourned, 6.30 p.m. on the date which is two Business Days (as defined in the Scheme Document) before the date fixed for the adjourned Meeting. Changes to the register of members after this time shall be disregarded in determining the rights of any person to attend and vote (in person or by proxy) at the Meeting.

The Court has appointed Richard Grainger, or, failing him, Simon Perkins, or, failing him, any other director of the Company to act as Chair of the Meeting and has directed the Chair of the Meeting to report the result of the Meeting to the Court.

The Scheme will be subject to the subsequent sanction of the Court.

Dated: 30 March 2022

Slaughter and May

One Bunhill Row

London EC1Y 8YY

Solicitors for the Company